

EVEREST FINANCIAL GROUP

Interim Financial Services- Getting the Job Done

Everest Financial Group provides management talent to solve interim financial challenges.

Companies have found our experience in the high tech industry provides a worry-free and cost effective solution. Our staff are CPA's and MBA's and have backgrounds earned in three critical building block areas: technical accounting, project management and high tech operations. We "hit the ground running" to solve your business problems extremely efficiently without excessive learning or acclimation time.

Our staff is adept at managing the breadth of financial tasks ranging from full CFO assignments to specialized projects. The industry specialties of our group are software, Internet applications, manufacturing, telecommunications and private equity.

Our Areas of Specialty Are:

Internal Control Assessments For Section 404

Everest Financial Group can provide direction and focus in addressing the requirements of Section 404 of the Sarbanes-Oxley Act. Our staff is skilled at internal control assessment with the added perspective of many years of operations and project management experience. We are there to minimize the costs by jump starting the project and driving it to completion. Our involvement can be configured to meet the exact needs of the client, all the time working well with top management and outside auditors. Completing documentation and testing of internal control systems to supplement a company's internal effort is also an effective way to minimize the cost the outside audit.

Reporting And Analysis For SEC Compliance

Leading the Sec reporting process for a company can free up the finance staff to work on other important tasks and can minimize outside audit and legal fees. Everest's trained staff can coordinate the entire document with management, the auditors and legal counsel or take responsibility for specific sections or problem areas. Areas that are problems for many companies involve equity transactions, cash flow statements and restructuring costs. We leave a complete audit trail supporting the reported numbers.

Financial Management For Emerging Companies

Development of an effective financial plan is essential to guide a company's operations and to support fund raising efforts. Our financial plan template can assist in the rapid development of such a plan. The standard activities to operate an emerging company, such as cash management, accounting, stock administration and human resource requirements, are part of our toolkit so that getting started is very easy. Our charter typically includes presenting standardized and quality reports to the Board of Directors and outside parties to establish credibility and communicate the strategy and status of the company.

Specialized Financial-Based Projects

Everest can provide the right resource to tackle a specialized project such as a due diligence review of a planned acquisition or the management of a company liquidation. Other typical projects are as diverse as carving out of financials for a spinout of a business line, systems selection and implementation and cash management. Project management skills and hand-on-involvement make the project a success.